



Randolph Mountain Club Planned Giving information

Sample letter notifying the RMC of a bequest intention:

[date]

Planned Giving Committee
Randolph Mountain Club
P.O. Box 279
Gorham NH 03581

Dear RMC Planned Giving Committee,

I am happy to inform you that it is my intention to include the Randolph Mountain Club in my estate plans, and that I would like to be included in the membership of the Mt. Crescent Society.

[You may wish to include additional information such as an amount, a copy of the relevant page from your will, or other information. This is not required to be a member of the Mt. Crescent Society.]

Sincerely,
[your name]
[your postal mailing address]

E-mail alternative: You may send your letter in an e-mail message, addressed to preserve@randolphmountainclub.org.

General information about bequests

There are two common types of bequests: specific and residuary. In a specific bequest, the donor's will specifies a dollar amount or a particular asset, such as securities, real estate, or tangible personal property. In a residuary bequest, the donor's will gives the Randolph Mountain Club all or a percentage of the remainder of his/her estate after the payment of estate-related expenses and other specifically named legacies.

A **specific bequest** might read as follows:

"I give and bequeath to the Randolph Mountain Club, Randolph NH, the sum of \$____ (or description of personal property) to be used for the general purposes of the Club at the discretion of the Directors."

A **residuary bequest** might read as follows:

"I give and bequeath to the Randolph Mountain Club, Randolph, NH _____ percent of the residue of my estate to be used for the general purposes of the Club at the discretion of the Directors."

If you include the Club in a bequest, your attorney may want our tax identification number; please request the number directly from the Treasurer or from the Planned Giving committee.

Bequests through a Retirement Plan

Naming the Randolph Mountain Club as a beneficiary of your IRA, Keogh, tax-sheltered annuity, qualified pension, or profit-sharing plan is an excellent way to make a bequest. If allowed to remain in your estate, your plan will likely be subject to both estate and income taxes and therefore taxed at a very high rate -- depleting the amount available to your heirs. By designating these assets to the RMC, you can eliminate estate and income taxes and make a substantial gift to the Club.

Mt. Crescent Society

Please let us know if you decide to name the Randolph Mountain Club in your will or retirement plan so that we can thank you for your generosity and commitment. We would be honored to include you as a member of the Mt. Crescent Society, which recognizes those individuals who have made a bequest or other planned gift to the Club, as well as those in whose memory a donation has been made.